

Applied Innovation as a Catalyst for Resilience

*In The Singularity Group's view, the era of stand-alone static sustainability strategies is over. A focus on **innovation-driven resilience and progress** that takes global sustainability as its benchmark has begun. Our approach **upgrades the traditional understanding of sustainability**: investments in applied innovation not only preserve the present, but shape the future for generations to come.*

Simply protecting the status quo is no longer enough. Achieving the aim of global sustainability requires the development of industrial systems as versatile as the forces around them. **Investing in applied innovation is our way of rising to this challenge.** Business models designed only to survive, move linearly. Business models designed to survive, adapt, and progress grow exponentially and demonstrate resilience - over and over again. The **TSG Triad of Survival, Adaptability, and Progress** works in unison, with innovation serving as the catalyst for contemporary responses to complex situations.

Survival: The first step in our investment process excludes companies with a detrimental impact on society and the environment. However, **applying ESG criteria alone is an outdated approach to sustainability.** We consider this the bare minimum. In times of disruption, companies filtered for ESG criteria may only survive, but they neither contribute to overcoming crises nor to supporting a long-term vision for our planet.

Adaptability: The Singularity Index portfolio is **positioned towards growth from applied innovation and technology**, and with that is built for survival and adaption to an ever-changing global environment.

Progress: The companies for which we filter not only react to disruption, but proactively tackle the challenges of their times. Investing in applied innovation and exponential technologies accelerates progress by default. **By capitalizing on the solution providers of today, we help to solve the problems of tomorrow.**

